

# GOLDEN HOPE MINES LIMITED

*Suite 1320  
4 King Street West  
Toronto, Ontario, M5H 1B6*

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February 4, 2004

Office of International  
Corporate Finance  
Division of Corporate Finance  
Securities and Exchange Commission  
Washington, D.C.  
20549

SUPPL

Dear Sirs:

82-3023

Reference: Golden Hope Mines Limited – File No. ~~82-4991~~

Please find attached copy of our news release of even date, as required pursuant to Rule 12g3(b) of the Securities and Exchange Act of 1934. This release has been disseminated via Canada StockWatch and Market News.

Yours very truly,

GOLDEN HOPE MINES LIMITED

Debra Chapman  
Assistant Secretary

/dc

Encl.

PROCESSED

FEB 19 2004

THOMSON  
FINANCIAL

82-3023

# **GOLDEN HOPE MINES LIMITED**

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4 King Street West  
Toronto, Ontario, M5H 1B6*

File No. 82-4991

## **NEWS RELEASE**

TSX Trading Symbol: GNH  
S.E.C. Exemption: 12(g)3-2(b)

February 4, 2004

Golden Hope Mines Limited would like to announce that it will not be proceeding with the private placement announced on January 12, 2004. The placement was to be for 1,000,000 common shares of the Company, at a price of \$0.15 per share, with warrants attached for an additional 1,000,000 common shares, at a price of \$0.35 per share for a two year period.

### **ON BEHALF OF THE BOARD**

*"Debra Chapman"*

Debra Chapman  
Assistant Secretary

For further information, please contact Debra Chapman at 604-434-8829.

*The Toronto Venture Exchange has not reviewed and does not accept responsibility for the adequacy or accuracy of this release.*